

traffics 2025 Half-Year Traffic: HAROPA PORT maintains strong momentum in container traffic

In the first half of 2025, HAROPA PORT recorded maritime traffic of 39.9 million tonnes, down 4.9%. While bulk cargo is declining, the increase in container traffic - 1.51 MTEUs, +4% compared with the first half of 2024, which was already an all-time record, confirms the port's resilience. The period was also marked by the launch of major development projects across the Seine corridor.

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Container traffic growth: a sustained trend

HAROPA PORT handled 1.51 million TEUs between January and June 2025, up 4% compared to the already record-setting first half of 2024.

This momentum is also reflected in tonnage terms (+2%, or 14.78 million tonnes), hinterland flows (1.08 million TEUs), and transshipment volumes (0.43 million TEUs).

Modal shift to mass transport continues to grow: river container transport increased by 8.5% in TEUs, while rail transport rose by 16.7% through the end of May These figures reflect the strengthening of low-carbon logistics on the Seine corridor, in line with HAROPA PORT's strategy.

Bulk: sector-specific factors impact volumes

Liquid bulk reached 18.38 million tonnes at the end of June, a 5.9% decrease compared to the first half of 2024.

While refined products dropped by 16.3% (6.54 million tonnes), crude oil rose by 7% (9.48 million tonnes). The overall decline is partly due to a maintenance shutdown at the Esso refineries in Port-Jérôme-sur-Seine and Gonfreville l'Orcher.

Solid bulk totalled 5.79 million tonnes, down 19%. Despite a great recovery in traffic flows - 881,000 tonnes, or +58.7% in aggregates - cereal exports weighed on the half-year balance sheet.

To know: despite a decrease in grain production, HAROPA PORT slightly increased its market share to 54% of French grain exports by sea.

Cruise and vehicle traffic: steady figures and adjustments

Maritime vehicle traffic reached 116,798 units a 12.1% decrease compared to the first half of 2024.

Cruise activity remained stable, with **231,713 passengers** welcomed at the Rouen, Honfleur, and Le Havre terminals (-2.8%), across a total of **98 calls** (+2.1%).

Major development projects underway along the Seine corridor

HAROPA PORT is continuing the rollout of major projects to enhance the competitiveness of its platforms:

- In Le Havre, works on the "chatière" lock have entered the operational phase since March, with geotechnical investigations underway,
- the Hapag-Lloyd / SEAFRIGO partnership confirms shipping lines' confidence in the port of Le Havre,
- In Limay, construction of the IKEA distribution center has begun;
- the MEDLOG trimodal platform in Bruyères-sur-Oise is now operational
- deployment of the Borne&Eau network, developed with Voies navigables de France, is ongoing: 110 shore power and water supply points will be available for river calls by 2026.



71, quai Colbert, 76600 Le Havre
+33(2) 79 18 05 00