

### traffics Review of 1st half-year to 2023: recovery underway!

In a general context of decline of french and european ports, HAROPA PORT recorded a drop in maritime traffic in the first half-year but maintained its market share on the northern range. Traffic is gradually picking up, driven by an exceptional cereal campaign, a growing passenger traffic and major investment projects on the Seine axis.

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### Encouraging results

- **maritime**: 38.59 million tons at - 8.3% compared with 2022,
- **liquid bulk**: 4.6 million tons, with a refined products traffic up of +5.5%,
- **Containers**: 1.25 TEU at -16.7% in tonnage,  
HAROPA PORT succeeded in maintaining its market share in a 12% decline in container traffic on the Northern Range. Good performance in river container traffic of 12,834 TEU (+ 19%) handled by Paris Terminal SA in Gennevilliers.
- **Solid bulk**: + 0.3% marked by positive momentum in the cereals sector (+ 12.9%), with a successful 2022-2023 cereal campaign,
- **Aggregates**: traffic for the construction market is up of +104 kt by end 2023 (+11.5%),
- **Ferry** :
  - freight vehicles: -45%
  - passenger traffic: +125%,
- **Cruise** : +3.9% growth compared with 2022, with 79 calls and almost 183,000 passengers (+87%).
- **Ro-ro**: stable, with 130,000 vehicles handled.

***Despite an 8.3% year-on-year drop in overall sea freight traffic to the end of June 2023, HAROPA PORT succeeded in maintaining its market share over the first half of the year, a great performance in a European context of more than 12% decline in container traffic. Other traffic (solid bulk, passengers, etc.) continue to grow, demonstrating the port's resilience and positive dynamic.***

### HAROPA PORT stays on course facing national crises

HAROPA PORT has managed to hold its own in a difficult environment characterized by a general decline in maritime container traffic, affected by a difficult social context.

This situation did not hinder the gradual recovery in traffic for the port, thanks to positive factors contributing to its growth, as an exceptional 2022-2023 cereal campaign.

**Rouen recorded the 3<sup>e</sup> best maritime export performance since the 90s, with 8.5 million tons of cereal exported. HAROPA PORT totaled 52% of French maritime cereal exports for this period, reinforcing the port's position as a major hub in the cereal sector.**

### HAROPA PORT, a logistics and industrial hub

HAROPA PORT maintains its position as a logistics and industrial hub, and is strengthening its attractiveness thanks to **major investments on the Seine axis**, such as:

- MSC-TiL's investment in Port 2000 (900 million euros),
- the development of a reference platform for new alternative fuel industries on the Grand Canal site (over one billion euros invested by ENGIE in partnership with Air France & CMA CGM),
- the end of the construction of berths 11 and 12 at Port 2000 (152 million euros invested by HAROPA PORT).



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